

Future Gift Intention

The Barnes Legacy Society thanks, honors, and recognizes all individuals who have generously chosen to include Colorado College in their future gift plans or who have established a life-income gift. Colorado College invites you to join the Barnes Legacy Society by sharing your intentions with us. The information you provide below will help us ensure that we honor your future intentions.

I/We pledge to support Colorado College with a future gift plan(s) as follows (please check all that apply):

- Will or Trust Provision
- Retirement Assets Provision
- Life Insurance Beneficiary
- Charitable Trust
- Recommend distribution to CC from my donor-advised account
- Other: _____

Colorado College will receive this gift:

- Upon my death
- Upon the death of my surviving spouse
- Other contingency: _____

The current estimate of the future gift:

- Specific, outright dollar amount \$ _____
- Percentage of estate: _____ % (Current estimated Value: \$ _____)
- Percentage of account: _____ % (Current estimated Value: \$ _____)

I/We would like this gift to support (check all that applies):

- Colorado College Fund (unrestricted support for Colorado College)
- Colorado College's General Endowment Fund
- Scholarship Fund: _____
- Department or Program: _____
- Other: _____

Name Signature Date

Joint Member's Name Signature Date

Address _____ City, State, Zip _____

Email _____ Phone Number(s) _____

Preferred Contact Method _____

Please continue on back

**May we publicly thank you for your generous intention?
(gift details remain confidential)**

- Yes, Colorado College may publish my (our) name(s) as a member of the Barnes Legacy Society.
- I/We am/are pleased to join the Barnes Legacy Society but prefer to remain anonymous at this time.
- I/We would like more information on how to build a CC legacy.

Please attach any documentation that applies to your intention. Documentation may include a copy of the will or trust provision pertaining to Colorado College, a copy of the beneficiary designation form and summary page from a retirement or life insurance statement, and/or contact information for your executor or trustee.

Colorado College recognizes that this gift is subject to change depending on personal and economic circumstances. This form is not intended to be a legally binding pledge, and any information you provide will remain confidential. Should your intentions change over time, please notify us.

Thank you for your generous vision for Colorado College. Please contact us with any questions or concerns you may have.



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Office of Gift Planning
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Colorado Springs, CO 80903

PERPETUATE YOUR CC LEGACY

ccbarneslegacy.org
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